

## WEBINAR

**“What you’ve missed in 2020 –  
an update on recent developments for trusts and private banks?”**

**Wednesday 3 February 2021**

Time 16:30 – 18:00

REGISTRATION 16:25 – 16:30

WELCOME AND EVENT MODERATOR 16:30 – 16:40  
**Caterina Martinoli**, Chairman STEP Lugano Centre.

PLENARY SESSION 16:40 – 17:00

**“Overview on challenges and opportunities in Switzerland”**  
**Natalie Peter**, partner at Blum & Glob in Zürich.

FIRST BREAK-OUT SESSIONS 17:00 – 17:30

### ROOM 1

**“DAC 6 Reporting”**

**Patrick Fitzgerald**, Director at Ernst & Young  
in Geneva.

### ROOM 2

**“Trusts and Beneficial Ownership Registers”**

**Filippo Nosedà**, partner at Mishcon de Reya LLP  
visiting professor at King's College in London.

SECOND BREAK-OUT SESSIONS 17:30 – 18:00

### ROOM 3

**“Offshore economic substance laws”**

**David Cooney**, group partner at Collas Crill LLP  
in Guernsey.

### ROOM 4

**“Update on Swiss Trust Law”**

**Prof. Luc Thévenoz**, of Counsel at Schellenberg  
Wittmer in Geneva,  
Professor at University of Geneva.

### REGISTRATION

By 2<sup>nd</sup> February 2021 to [events@step-ch-fl.com](mailto:events@step-ch-fl.com)

Please specify the preferred room of each session in the registration email.

Information to access the webinar will be supplied by STEP Office prior the event.

### REGISTRATION FEES

STEP Members **CHF 40**, non-Members **CHF 50**

Registrations will be invoiced if not cancelled within the 2<sup>nd</sup> of February 2021.

### CPD (Continuing Professional Development)

2 hours under STEP Member's CPD obligations.

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