

A NEW ERA: Coping with the Maze of Global Regulations



2015 STEP GENEVA CONFERENCE

SAVE THE DATE - 27TH APRIL 2015 - HÔTEL PRÉSIDENT WILSON

Regulation, Privacy & Freedom

Paul PAPANIMITRIOU
Founder, *Intelligencr (UK)*

EU Succession Regulation: Technical Aspects

Prof. Andrea BONOMI
Professor of law, *University of Lausanne*

EU Succession Regulation: Impact on European clients and Pitfalls

Richard FRIMSTON
Chair of STEP EU Committee,
Head of Private Client, *Russell-Cooke LLP (UK)*

EU Succession Regulation: The Swiss Perspective

Prof. Gian Paolo ROMANO
Professor of Law, *University of Geneva*

EU Succession Regulation: Panel Discussion

Prof. ROMANO, Prof. BONOMI & Mr. Richard FRIMSTON

Automatic Exchange of Information (AEI): Impact on Swiss trustees and fiduciaries

Dominik SCHERRER
Swiss State Secretariat for International Financial Matters

AEI: The Brazilian perspective A view from outside the OECD

Alessandro Amadeu DA FONSECA
Tax Partner, *Mattos Filho,*
Adjunct Professor, *Universidade Candido Mendes (Brazil)*

FATCA: An Update on Trusts

Adam JAGUSIEWICZ
Director Tax and Legal Services, *Deloitte SA*

FATF: The New Rules for Switzerland

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