



Annual Forum Trust Conference

Wednesday, December 4 2013

Time	Program
9.00 – 9.30	Registration - Coffee
9.30 – 9.45	Welcome from CSB and STEP Ticino CSB e STEP Ticino
9.45 – 10.00	Opening Speech MAURIZIO LUPOI
10.00 – 11.00	Does Switzerland need its own Substantive Trust Law? DAVID WALLACE WILSON
11.00 – 11.30	Coffee - break
11.30 – 12.30	Recent international tax developments (including FATCA) and Swiss banking secrecy: impact on the activities of the trustee MARNIN MICHAELS
12.30 – 14.00	Lunch
14.00 – 14.30	An alternative civil law solution: Luxembourg Patrimonial Foundation PAOLO PANICO
14.30 – 15.00	Trust in civil law systems: the San Marino experience ANDREA VICARI

- 15.00 – 15.30 **A recent Swiss Case (a judgment choice by the speaker)**
LUC THÉVENOZ
- 15.30 – 15.45 Coffee break
15. 45 – 16.15 **Swiss Association of Trust Companies (SATC): update about
activities of the trustee in Switzerland**
ALEXANDER VON HEEREN
- 16.15 – 17.00 **Panel Discussion: Pro's and con's of adopting a Swiss
substantive trust law**
MODERAZIONE: MAURIZIO LUPOI