

Transcontinental Trusts 2013

Shaping the global agenda of the offshore world

Register by 22 March 2013
& SAVE £300

Chairman:



Richard Hay
Partner
STIKEMAN ELLIOT

Global trust experts include:

- Jonathan Speck
Partner
MOURANT OZANNES
- David Wallace-Wilson
Partner
SCHELLENBERG WITTMER
- Cecile Vuillier
Managing Director
ALPADIS
- Andrew de la Rosa
Barrister
ICT CHAMBERS
- David Sussman
Managing Director
CODAN TRUST COMPANY
- Representative
OECD
- Peter Wong
Partner
BORDEN LADNER GERVAIS
- Roddy Balfour
Director
VIRTUS TRUST GROUP
- Richard Fava
Partner
KOZUSKO HARRIS DUNCAN
- Simon Phelps
Partner – Head of Private Client Asia
BERWIN LEIGHTON PAISNER
- Stewart Leech QC
Barrister
QUEEN ELIZABETH BUILDINGS
- Cyril Shroff
Managing Partner
AMARCHAND MANGALDAS
- Dawn Goodman
Partner
WITHERS
- Sandy Loder
Chief Executive
AHLODER ADVISORS & Member FLEMING FAMILY
- Hans Nowak
Partner
BORDEN LADNER GERVAIS
- Dr Anthony Cremona
Partner
GANADO & ASSOCIATES



Chief Justice Anthony Smellie
CAYMAN ISLANDS



Richard Geisenberger
DELAWARE DEPARTMENT OF STATE



Professor Jason Sharman
GRIFFITH UNIVERSITY



Dario Zanni
COURTS OF GENEVA



His Honour Justice David Hayton
THE CARIBBEAN COURT OF JUSTICE



Mark Matthews
CAPLIN & DRYSDALE



John Harris
JERSEY FINANCIAL SERVICES COMMISSION



Philip Baker QC
GRAYS INN TAX CHAMBERS



Gilead Cooper QC
3 STONE BUILDINGS



Shan Warnock-Smith QC
5 STONE BUILDINGS

What makes Transcontinental Trusts 2013 the Conference not to miss?

- **Networking**
You will have the opportunity to meet and network with **200+ offshore professionals**
- **Break-out sessions**
The unique **multi-session programme** enables specialists to address high-priority jurisdictions and benefit from regulatory, strategic and technical guidance within their jurisdiction of choice
- **Speakers**
Transcontinental Trusts 2013 boasts **30+ expert speakers** from around the globe chosen for their expertise, knowledge and standing within the industry.

New key roundtables for 2013

INFORMATION EXCHANGE: WHICH MODEL WILL DOMINATE THE GLOBAL LANDSCAPE?

- Son of FATCA
- Multilateral conventions
- Competitive pros & cons

HOW CAN WE MAKE SURE THAT REGULATION IS BALANCED AND PROPORTIONATE?

- Richard Geisenberger, John Harris & Jason Sharman

DON'T MISS THE LAKE GENEVA BOAT CRUISE



Gold Sponsor



Silver Sponsors



MOURANT OZANNES



Associate sponsor



Media Partners



Scan with Smart Phone QR Reader App:



19th & 20th June 2013, Grand Hotel Kempinski, Geneva

Register Today: Tel: +44 (0)20 7017 7790 • Fax: +44 (0)20 7017 7824 • Email: kmregistration@informa.com
For Latest Programme & To Register: www.ibc-events.com/transtrusts

28th Annual International Conference

DAY ONE 19th June 2013

08:00 - 08:30 Registration

08:30 - 09:20 **Breakfast Briefings** (choose 1 of 3)



Briefing 1 - FATCA

Briefing 2 - Africa / Mauritius

Briefing 3 - Changes to VISTA and Other BVI Trust Laws

09:30 **Chair's Opening Remarks**



Richard Hay
Partner

STIKEMAN ELLIOTT

MORNING THEME – Key Updates

09:40 **Keynote Address**



Chief Justice Anthony Smellie
CAYMAN ISLANDS



10:10 **The Hayton Trust Law Overview**



The Honourable Mr Justice David Hayton
THE CARIBBEAN COURT OF JUSTICE

10:50 Coffee hosted by 

11:10 **Litigation**

- Remediating problems in documentation
- Trustee indemnities and creditors' claims
- Removal of trustees
- Limitation of trust claims
- Interaction with divorce and forced heirship



Gilead Cooper QC
Barrister

3 STONE BUILDINGS



Shan Warnock-Smith QC
Barrister

5 STONE BUILDINGS



Jonathan Speck
Partner

MOURANT OZANNES

11:50 **Practical Insight into Family Governance and Succession Key Issues**

- Internationalisation
- Transmission
- Know how



Moderated by: **Sandy Loder**
Chief Executive

AHLODER ADVISORS & Member
FLEMING FAMILY

Panel members:



Hans Nowak
Partner

BORDEN LADNER GERVAIS



Joe Field
Of Counsel

WITHERS

12:30 Lunch

13:40 **Conflicts and Litigation in Switzerland**



Moderated by: **Cecile Vuillier**
Managing Director

ALPADIS

Panel members:



Dario Zanni
Public Prosecutor
COURTS OF GENEVA



David Wallace-Wilson
Partner
SHELLENBERG WITTMER

AFTERNOON THEME – Information Exchange

14:20 **US FATCA & Information Exchange Models: Lessons for the UK**

- 'Son of FATCA'
- Impact on small IFCs
- Competitive disadvantages?
- Is this the emerging global standard?

Moderated by:



Richard Hay
Partner
STIKEMAN ELLIOTT

Panel Members:



Mark Matthews
Formerly Deputy Commissioner & Chief of Criminal Investigations

IRS
& Member
CAPLIN & DRYSDALE
Representative, **OECD**

15:20 Coffee hosted by 

15:40 **Conflicts of Interests for Trustees**

- Domiciliation and re-domiciliation
- Strengths, weaknesses, opportunities and threats



Roddy Balfour
Director
VIRTUS TRUST GROUP



David Sussman
Managing Director
CODAN TRUST COMPANY

16:20 **Foundations vs. Trusts**

- Types of foundations and trusts
- Jurisdictional pros and cons
- Elements and structuring
- Re-domiciliation post incorporation
- Commercial and investment activities

Moderated by:



Philip Baker QC
Barrister
GRAYS INN TAX CHAMBERS

Panel members:



Dr Anthony Cremona
Partner
GANADO & ASSOCIATES

17:00 End of Day One

19:30 **Lake Geneva Boat Cruise**



Transcontinental Trusts 2013

DAY TWO 20th June 2013

08:00 - 08:30 Registration

08:30 - 09:20 **Breakfast Briefings** (choose 1 of 3)



Briefing 1 - IFCs and the EU

Briefing 2 - Russia

Briefing 3 - Bahamas

09:30 **Chair's Welcome**



Richard Hay

Partner

STIKEMAN ELLIOTT

MORNING THEME – Jurisdictional Overview

09:40 **US**

- Recent developments: the new tax on investment income and other recent U.S. tax changes
- Looking ahead: tax reform proposals for President Obama's second term
- The new normal: increased information exchange
- Getting started: FATCA implementation
- FATCA and trusts: special considerations



Richard Fava

Partner

KOZUSKO HARRIS DUNCAN

10:20 **Asia (Singapore / Hong Kong)**

- Understanding business succession in Asia
- Philanthropy & governance for Asian HNWI's
- Tax & wealth planning
- Asset protection & divorce
- Asian trust companies



Simon Phelps

Partner – Head of Private Client Asia

BERWIN LEIGHTON PAISNER

11:00 Coffee hosted by 

11.20 **Choice of 2 Break Out Sessions**



(Room 1) Middle East

- Planning for family businesses in the UAE
- Family business governance strategies
- Forced heir-ship

Moderated by:



Andrew de la Rosa

Barrister

ICT CHAMBERS

Panel members:

(Room 2) India

- Indian estate planning, asset protection and succession planning considerations
- International structuring for Indian non-doms, HNWI's & family businesses: what lies ahead?
- Indian wealth tax planning: latest & upcoming essential developments
- Setting up compliant and efficient tax planning solutions for Indian non-doms, HNWI's & family businesses



Cyril Shroff

Managing Partner

AMARCHAND MANGALDAS



Sunil Kakkad

Partner

LAWRENCE GRAHAM

12:00 **Choice of 2 Break Out Sessions**



(Room 1) Latin America

- Overview of the region and reform agenda for 2013
- AML developments
- Planning for LatAm family businesses and dynamics
- Choosing trusts & jurisdiction



Klemens Zeller, *Executive Director*, **J P MORGAN**

(Room 2) Canada: A Forgotten Tax Haven

- How new immigrants to Canada can access a five year or more tax holiday for their offshore income
- How wealthy families may establish offshore trust structures to benefit Canadian persons without tax
- How Canadian ex-pats can form offshore trust structures to benefit Canadian persons without tax
- How foreign investors can invest in Canadian commercial real estate with little or no tax
- How Canadian private equity and debt investments have become more attractive to foreign investors



Peter Wong, *Partner*, **BORDEN LADNER GERVAIS**

12:40 Lunch

Trusts in Divorce

13:50 **Attacking and Defending Trusts in Divorce**

- The attitude of the English Family Court - powers to vary and to regard trusts as a resource
- The attitude of the offshore courts- following the same model?
- Are the Swiss Courts following too?
- Where does this leave inherited wealth?
- Marriage contracts and pre nups- how effective are they?
- What scope is there for:
 - Effective trust planning
 - Resistance to enforcement in Switzerland and offshore?

Moderated by



Dawn Goodman

Partner

WITHERS

Panel Members:



David Wallace-Wilson

Partner

SHELLENBERG WITTMER



Stewart Leech QC

Barrister

QUEEN ELIZABETH BUILDINGS

AFTERNOON THEME – Regulating for Growth

14:30 **Will the Old World Sink Under the Weight of Regulation?**



- Seeking the right balance between regulatory burden and economic growth



Richard J. Geisenberger

Chief Deputy Secretary of State & Director of Corporations

DELAWARE DEPARTMENT OF STATE



Professor Jason Sharman

Deputy Director Centre for Governance & Public Policy

GRIFFITH UNIVERSITY



John Harris

Director General

JERSEY FINANCIAL SERVICES COMMISSION

15:30 **Farewell from Chairman**

15:40 Coffee hosted by 

Breakfast Briefings with the Experts

Enjoy informal briefings and conversation over coffee and croissants with the experts of your choice.



Breakfast Briefings Day 1

Briefing 1

FATCA

- Understanding the complexities and challenges of the Primary Legislation
- Examining Exemptions
- Tackling practical and operational challenges of FATCA including Audit Overview, Documentation and Client Profiling
- Implementing and managing an effective FATCA Compliance Project
- Meeting the obligations of Dividend Equivalents
- Practical implications for the US Market

Briefing 2

Africa / Mauritius

- Creating Wealth from opportunities in Africa's largest markets
- Using trust structures for international planning
- Political stability
- Compliance and transparency strategy
- Investment protection strategies

Briefing 3

Changes to VISTA and Other BVI Trust Laws

The British Virgin Islands government has published draft legislation to amend the following:

- Virgin Islands Special Trusts Act- Trustee Act- Trust Corporation (Probate and Administration) Act- Banks and Trust Companies Act

Tony Pursall, Partner, MAPLES & CALDER

Breakfast Briefings Day 2

Briefing 1

IFCs and the EU

- Is it better to be inside or outside of the EU?
- Can an IFC survive and thrive inside Europe?
- Attacks from Europe
- Various versions of FATCA
- European tax harmonisation the impact on offshore centres

Briefing 2

Russia

- Double tax treaty structuring
- Permanent establishment and central management and control
- Alternative structures
- Structuring for personal assets

Briefing 3

British Virgin Islands

- The growth of the Bahamas as a IFC
- Key factors of the Executive Entity (EE):
 - There is no set minimum funding requirement;
 - An EE may only perform its functions in relation to a trust or other entity established in or regulated by the laws of a jurisdiction
 - The EE may have a flexible governance structure consisting of officers and / or a council.
- How it compares to other structures

Over 200 people attended Transcontinental Trusts 2012 including:

- Allianz Global Investors Ltd
- Minerva Trust Company SA
- Quilvest Switzerland Ltd
- Apex Fund Services Ltd
- First Advisory Group
- Bois & Bois
- Voisin Law
- Maples and Calder
- Collas Crill
- Mark Davies & Associates
- Stratus Associates Ltd
- Saffery Champness
- Schellenberg Wittmer
- Dougherty Quinn Advocates
- Withers LLP
- MMG Panazur Ltd
- Stonehage
- White Line Exports Limited
- Lenz & Staehelin
- Serdica Limited
- Banco Itaú Unibanco S A
- Bedell Trust Suisse SA
- Cone Marshall
- FinanceMalta
- Itaú Bank & Trust Cayman Ltd.
- Rooks Rider Solicitors LLP
- Barclays Bank Suisse SA
- Farrer & Co LLP
- Marcuard Trust AG
- Liburd and Dash, L.P.
- SG Hambros Trust
- Maitland Group
- Quijano & Associates
- Carey Olsen
- Codan Trust Co Ltd
- New Quadrant Partners LLP
- Rawlinson & Hunter
- Sovereign Trust CI Ltd
- Jersey Finance Ltd.
- Khattar Wong Singapore
- DHP Tax Lawyers
- US Tax and Financial Services Sarl
- Global Village Trust Ltd
- Hassans International Law Firm
- Coutts & Co Ltd
- PKF Fiduciaries Int Ltd
- Ganado and Associates Advocates
- Tirard Naudin
- Hottinger & Partners S.A
- Stikeman Elliott LLP
- PAM Insight SA
- The Economist
- Cogent Ltd
- IRI Corporate & Maritime Services Switzerland SA
- Confiance Ltd
- Kendris Ltd
- OECD
- Pump Court Tax Chambers
- 3 Stone Buildings
- Save the Children
- New Square Chambers
- Oberson Advocats
- University of Geneva
- Poncet Turrettini Amudruz Neyroud & Partners
- Scorpio Partnership
- Abacus (Seychelles) Limited
- IBA-Moscow
- Mercator Trust Company Ltd

Truly International Audience

With over 25 key jurisdictions being represented by speakers and attendees over recent years – the conference itself provides a unique opportunity for you to network with colleagues and experts of the highest level and on a truly international scale. These have included:

Gibraltar, Singapore, Latvia, Switzerland, Isle of Man, Jersey, Norway, Hong Kong, Malta, Liechtenstein, Canada, Guernsey, Germany, Monaco, New Zealand, India, British Virgin Islands, Cayman Islands and United Kingdom

Sponsorship Opportunities:

For international financial centres, private banks and legal advisers, this event is a must!

Give your organisation the competitive edge with a presence at the most recognised and established international trusts event. There is really no better environment to target the most influential decision-makers in the offshore world.

Transcontinental Trusts will present service providers to this industry with a **unique opportunity to meet existing and potential clients from key jurisdictions**. For international financial centres, private banks and legal advisers, this event is a must! If you are interested in discussing sponsorship, an exhibition space, display space or advertising in the delegate pack, please call **David Gold** on Tel: **+44 (0)20 7017 7243** or email **david.gold@informa.com**

About your Sponsors:

Gold Sponsor



With more than 750 lawyers, intellectual property agents, and other professionals working in six major Canadian cities, **Borden Ladner Gervais LLP** is a pre-eminent full-service Canadian law firm focusing on business law, litigation and intellectual property solutions. Our Wealth Management Group has expertise, both nationally and internationally, with tax and estate planning, trust and estate administration, and dispute resolution services. We often assist and implement offshore trust and corporate structures for high net worth families and individuals for a variety of purposes. We can also assist foreign and domestic taxpayers with undertaking voluntary disclosures with local tax authorities. For further on our Wealth Management Group, please visit www.blg.com or contact: **Peter A. Wong** pwong@blg.com +1 (604) 640-4005

Silver Sponsors



Jersey Finance promotes and develops Jersey as an international finance centre. In addition to this marketing activity, it also co-ordinates the consultation process of proposed legislation and regulation affecting the Jersey finance industry, to produce and maintain a product offering that reinforces Jersey's position as an international finance centre of excellence. The organisation's primary objective is to communicate the many factors that make Jersey a leading international finance centre, including the experience and expertise of its practitioners; its political, economic and fiscal stability; and its high level of regulation and security.

www.jerseyfinance.je



FinanceMalta, a non-profit public-private initiative, was formally set up to promote Malta's international Business & Financial Centre, both within, as well as outside, Malta's shores. It brings together, and harnesses, the resources of the industry and government, to ensure that Malta maintains a modern and effective legal, regulatory and fiscal framework in which the financial services sector can continue to grow and prosper. The Board of Governors, together with the founding associations, four expert groups, its corporate members, and staff are committed to promote Malta as a centre of excellence in financial services and international business.



Founded in 1928, **Conyers Dill & Pearman** is a world-class legal services firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands and Mauritius. With a global network that includes 140 lawyers spanning eight offices worldwide, Conyers provides responsive, sophisticated, solution-driven legal advice to clients seeking specialised expertise on corporate, company and commercial, litigation, restructuring and insolvency, and trust and private client matters. Conyers is affiliated with the Codan group of companies, which provide a range of trust, corporate, secretarial, accounting and management services.

MOURANT OZANNES

Mourant Ozannes is one of the leading offshore law firms, with more top tier legal directory recommendations across its jurisdictions than any of its competitors. The firm's ground-breaking International Trusts & Private Client practice is led from London and brings together some of the most renowned private client advisers, litigators and draftsmen in the offshore world to create an integrated global offering with the overriding aim of delivering exceptional client service. We advise on the laws of the BVI, the Cayman Islands, Guernsey and Jersey, from offices in each of those jurisdictions as well as in London and Hong Kong. In recent years, members of the ITPC team have played a leading role in some of the most complex and high value trusts advisory, structuring and litigation work in the world.



The British Virgin Islands' is one of the world's premier centres for international business. In addition to its economic and political stability, it boasts a wealth of knowledgeable and innovative professionals; a modern, robust yet business-friendly regulatory regime; and an attractive commercial environment that is a one-stop-shop for both corporate and personal wealth management. In 2005 the BVI Business Companies Act, an innovative, cutting edge law crafted with the changing needs and requirements of the international business community in mind, was introduced. The jurisdiction's attractiveness as an international finance centre has been further enhanced by the introduction of modern, forward looking trust legislation, including:

- Amendments to the Trustee Act providing for a 100 year perpetuity period and enhanced trustee powers.
- The Virgin Islands Special Trusts Act - VISTA, which has attracted interest from around the world and has been described by trust and estate practitioners as a ground breaking development in the area of settlor controlled trusts.
- Modernised Private Trust Company regulations, which afford greater clarity and certainty to family trusts and private trustees in terms of licensing exemptions and related matters.

Visit our website www.bviifc.gov.vg to see a list of service providers

Associate sponsor



The Finance Centre Department is headed by the Finance Centre Director, James Tipping, who reports directly to the Minister for Financial Services, the Hon. Gilbert Licudi MP. The Department is responsible for advising the Minister on all financial services policy matters, liaising with the private sector and regulator in Gibraltar, financial services legislation, and co-ordination of communication relating to strategic initiatives involving the IMF, OECD, EU and other financial services-related matters. The Finance Centre Department is also charged with marketing Gibraltar internationally as a financial services centre and co-ordinate s applications for high-net-worth tax residence in Gibraltar by individuals. In addition, the Finance Centre Director is the competent authority for tax information exchange under the International Co-operation (Tax Information) Act 2009 and is also Registrar of Companies.

Transcontinental Trusts 2013

19th & 20th June 2013, Grand Hotel Kempinski Geneva (FKW52527)

VIP CODE

Please quote the above VIP code when registering

WHEN AND WHERE

FKW52527
19th & 20th June 2013

Venue: Grand Hotel Kempinski Geneva
Quai du Mont-Blanc 19
1201 Geneva, Switzerland
Tel:022 908 9081

Delegates are responsible for the arrangement and payment of their own travel and accommodation. IIR has arranged a special room rate at a number of hotels. If you wish to book a room, please call Venue Search on +44 (0)20 8546 6166 stating that you are an IIR delegate.

PERSONAL DETAILS

1st Delegate Mr/Mrs/Ms

Job title Department
Telephone Fax
Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

Yes! I would like to receive information about future events and services via fax
Signature:

2nd Delegate Mr/Mrs/Ms

Job title Department
Telephone Fax
Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

3rd Delegate Mr/Mrs/Ms

Job title Department
Telephone Fax
Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

Name of your Line Manager Mr/Mrs/Ms

Job title Department
Telephone Fax
Email

Booking Contact Mr/Mrs/Ms

Job title Department
Telephone Fax
Email

COMPANY DETAILS

Company Name

Postal Address

Telephone Fax

Nature of Business

Billing Address (if different from above address)

Billing E-mail Address:

Unable to Attend - Event Documentation

Nothing compares to being there - but you need not miss out! To order your online documentation simply tick the box, complete your details above and send the form along with payment.

Transcontinental Trusts 2013 - £299 (Plus VAT @20%)

Documentation orders can only be processed on receipt of credit card details. To ensure we provide the highest level of security for your credit card details we are unable to accept such payments via email or fax, which ensures that these details are never stored on our network. To make payment by credit card: To make your payment on-line, please enter your credit card details in our secure payments website that you will use when making your documentation purchase via the event website (the event web address is near the top of the booking form). Alternatively call our customer service team on +44 (0) 20 7017 7790 or email your phone number with your documentation order to kmregistration@informa.com and we will call you.

FIVE EASY WAYS TO REGISTER



Telephone:
+44 (0)20 7017 7790
Please remember to quote
FKW52527



Mail:
this completed form
together with payment to:
Nicola Rogers
Informa Customer
Services
PO Box 406, West Byfleet
Surrey KT14 6WL



Fax:
Complete and send this
registration form to:
+44 (0) 20 7017 7824



Web: [www.ibc-events.com/
transtrusts](http://www.ibc-events.com/transtrusts)



Email:
kmregistration@informa.com

Payment should be made within 14 days of registration. All registrations must be paid in advance of the event.

Your VIP code is above.

Scan with
Smart Phone
QR Reader App:



HOW MUCH?

PLEASE SELECT YOUR EARLY BIRD PACKAGE	REGISTER BY 22nd March 2013	REGISTER BY 26th April 2013	REGISTER BY 24th May 2013	REGISTER AFTER 24th May 2013
Two-Day Conference Transcontinental Trusts (FKW52527)	<input type="checkbox"/> £1299 SAVE £300	<input type="checkbox"/> £1399 SAVE £200	<input type="checkbox"/> £1499 SAVE £100	<input type="checkbox"/> £1599

The VAT rate is subject to change and may differ from the advertised rate. The amount you are charged will be determined when your invoice is raised. Savings include Multiple Booking & Early Booking Discounts. All discounts can only be applied at the time of registration and discounts cannot be combined (apart from early booking discounts which are available to everyone). All discounts are subject to approval. Please note the conference fee does not include travel or hotel accommodation costs. We are happy to accept a replacement delegate for the whole event, however delegate passes cannot be split or shared between delegates under any circumstances. **50% discount for 3rd and subsequent delegates.**

BY CREDIT CARD To ensure we provide the highest level of security for your credit card details we are unable to accept such payments via email or fax which ensures that these details are never stored on our network. To make payment by credit card on-line, please enter your credit card details in our secure payments website that you will use when making your booking via the event website (the event web address is near the top of the booking form). Alternatively call our customer service team on +44 (0) 20 7017 7790.

Cheque. Enclosed is our cheque for £ in favour of Informa UK Ltd. Please ensure that the Reference Code **FKW52527** is written on the back of the cheque.

By Bank transfer: Full details of bank transfer options will be given with your invoice on registration.

TERMS AND CONDITIONS: Attendance at this conference is subject to the IIR and IBC Finance Delegate Terms and Conditions at www.informaglobalevents.com/division/finance/termsandconditions. Your attention is drawn in particular to clauses 6, 8 and 14 of the IIR and IBC Finance Delegate Terms and Conditions which have been set out below. **Cancellation Policy:** You may cancel your registration in accordance with this Condition 6. You will receive a refund of your fees paid to IIR and IBC Finance (if any). (i) If you cancel your registration 28 days or more before the Conference, subject to an administration charge equivalent to 10% of the total amount of your fees plus VAT; or (ii) If you cancel your registration less than 28 days, but more than 14 days before the Conference, subject to an administration charge equivalent to 50% of the total amount of your fees plus VAT. IIR and IBC Finance regrets that the full amount of your fee remains payable in the event that your cancellation is 14 days or less before the Conference or if you fail to attend the Conference. All cancellations must be sent by email to kmregistration@informa.com marked for the attention of Customer Services and must be received by IIR and IBC Finance. You acknowledge that the refund of your fees in accordance with Condition 6 is your sole remedy in respect of any cancellation of your registration by you and all other liability is expressly excluded. **Changes to the conference:** IIR and IBC Finance may (at its sole discretion) change the format, speakers, participants, content, venue location and programme or any other aspect of the Conference at any time and for any reason, whether or not due to a Force Majeure Event. In each case without liability. **Data protection:** The personal information which you provide to us will be held by us on a database. You agree that IIR and IBC Finance may share this information with other companies in the Informa group. Occasionally your details may be made available to selected third parties who wish to communicate with you offers related to your business activities. If you do not wish to receive these offers please contact the database manager. For more information about how IIR and IBC Finance use the information you provide please see our privacy policy at: <http://www.iir-events.com/IIR-conf/PrivacyPolicy.aspx> If you do not wish your details to be available to companies in the Informa Group, or selected third parties, please contact the Database Manager, Informa UK Ltd, Maple House, 149 Tottenham Court Road, London, W1T 7AD, UK. Tel: +44 (0)20 7017 7077, fax: +44 (0)20 7017 7828 or email integrity@iirtld.co.uk **Incorrect Mailing:** If you are receiving multiple mailings or you would like us to change any details, or remove your name from our database, please contact the Database Manager at the above address quoting the reference number printed on the mailing label. **By completing and submitting this registration form, you confirm that you have read and understood the IIR and IBC Finance Delegate Terms and Conditions and you agree to be bound by them. Additional Requirements:** Please notify Informa at least one month before the conference date if you have any additional requirements e.g. wheelchair access, large print etc.