

Zurich Centre

An Introduction to Trusts Course

Monday 19th & Tuesday 20th January 2009 in Zürich

Our annual 2 day training course will be held in Zürich in a similar format to previous years. The course is designed to provide practical instruction for persons working in the banking, financial, trust and fiduciary sectors in Switzerland. It will be of interest to people with relatively little experience of trusts, who wish to gain a more comprehensive knowledge of the subject.

The lectures will be given by experienced STEP members who will concentrate on the practical aspects of trust formation and administration. Comprehensive documentation will be supplied and there will be plenty of opportunity for participants to interact with the lecturers and each other. The language of the course will be English but questions and answers may also be in German.

Dates: Monday 19th & Tuesday 20th January 2009 in Zürich (9:30 Hrs - registration and

Coffee from 9:00hrs).

Venue: Alakart Piazza, CS Bldg., Uetlibergstrasse 231, Zürich

Fee: CHF 1,500 per person (incl. 7.6% VAT) for the complete course, including lunch

and refreshments on both days. This will be reduced to CHF 1,250. where 3 or

more applicants register together from the same company or institution.

Certificate: Participants who attend the whole course will receive a certificate of attendance.

Note: In order that full benefit can be obtained, participation will be restricted to the

first 30 applicants who register and pay for their attendance. We shall operate a

queuing system for unsuccessful applications.

The programme will be posted on our website as soon as we have received confirmation from all the speakers. We invite you to register by now by completion and return of the attached form. Invoices will be issued. The closing

date is 19th December 2008.