



■ **Venue**

Metropol, Börsenstrasse 10,
8001 Zürich
«Grosser Saal»

■ **Documentation**

Documentation will be distributed at
the seminar.

■ **Inquiries**

Europa Institut at the University of
Zurich, Hirschengraben 56,
8001 Zürich
Phone: +41 44 634 48 91
E-mail: eiz@eiz.uzh.ch

■ **Number of participants**

The number of participants will be
limited.

■ **Registration form for the seminar of 4 November 2008
«The 5th Zurich Annual Conference on International Trust and
Inheritance Law Practise»**

Name/First Name*: _____

Position*: _____

Company*: _____

Address*: _____

Phone*: _____ Fax: _____

E-Mail: _____

Date/Signature: _____

Please put a tick in:

- Member of a Court/administrative authority
- Assistant Student Member of ATILA
- LL.M. International Business Law 2008/10

* This information will be used for the list of participants.

■ **Registration deadline**

Friday, 17 October 2008

■ **Seminar fee**

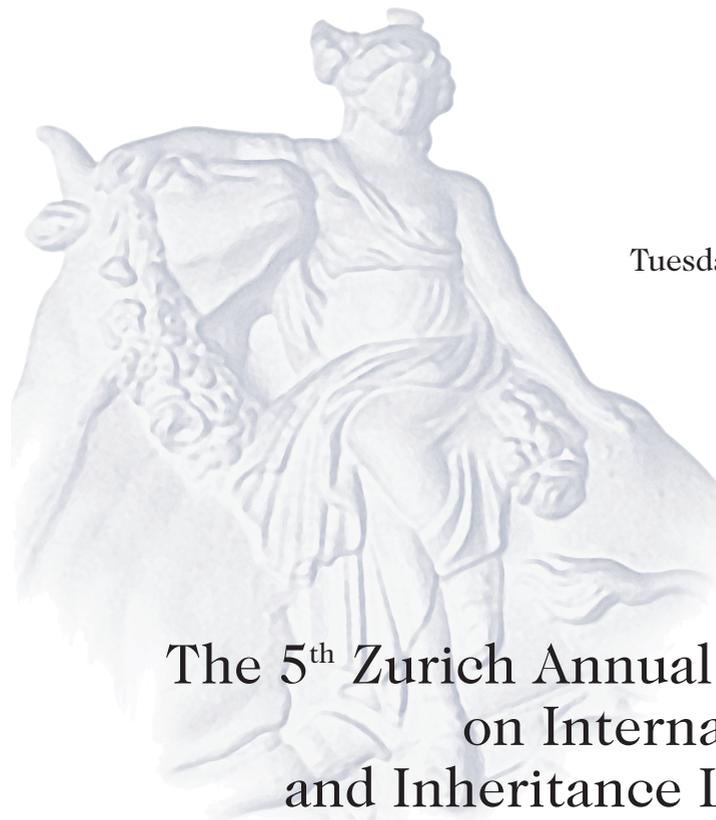
CHF 800.– (including documentation,
sandwiches and coffee break)

■ **Admission card**

An admission card (including a map)
will be despatched in due time.

■ **Registration**

by fax with the registration form to
the secretary's office of the
Europa Institut Zurich,
fax: 044 634 43 59 or
by internet: <http://www.eiz.uzh.ch>
(registrations cannot be cancelled but
can be transferred within a firm).



The 5th Zurich Annual Conference
on International Trust
and Inheritance Law Practise
Trusts, International Succession and
(Swiss and UK) Taxation



Europa Institut
an der Universität Zürich

Kompetenzzentrum für Fragen
des Europarechts

Tuesday, 4 November 2008
12.15 – 17.30
Metropol Zürich

Chair:
Dr. Nedim Peter Vogt

■ Synopsis

A trend towards the internationalisation of trust and inheritance law practise has characterized the last two decades. The ever increasing mobility of individuals in a shrinking world affects the planning and control of succession, constantly creating new cross-border and multi-jurisdictional issues. At the 5th Zurich Annual Conference on International Trust and Inheritance Law Practise experts from England and Switzerland will give their insight into these topical issues and discuss new developments and recent cases regarding trusts, international succession and Swiss and UK taxation of trusts.

■ Chair

Dr. *Nedim Peter Vogt*, Bär & Karrer, Zurich

■ Speakers

Andrea B. Bolliger, Bär & Karrer, Zurich

Dawn Goodman, Withers LLP, London

Patrick Hamlin, Withers LLP, London

Filippo Nosedà, Withers LLP, London

■ Program

from 12.15

Sandwiches

13.00 – 13.10

Welcome and Opening Remarks

Nedim Peter Vogt

13.10 – 13.40

**International Succession:
Essential Differences between Civil and
Common Law Systems**

Filippo Nosedà

13.40 – 14.20

**Resolving Conflicts of Succession Laws and
their Enforcement**

Dawn Goodman/Patrick Hamlin

14.20 – 14.40

**The Bank or Asset Holder Caught in the
Middle of a Succession Dispute**

Patrick Hamlin

14.40 – 15.10

**Succession Based or Motivated Attacks on
Trusts**

Dawn Goodman

15.10 – 15.30

Questions/Discussion

15.30 – 15.50

Coffee break

15.50 – 16.30

**Taxation of Trusts from a UK-Perspective
after the Finance Act 2008**

Filippo Nosedà

16.30 – 17.10

Taxation of Trusts from a Swiss Perspective
Andrea B. Bolliger

17.10 – 17.30

Questions/Discussion